

Company code : 2332

No : 2

Subject : Announcement of the resolution by the Company' s Board of
Directors to acquire securities.

To which item it meets : paragraph 20

Date of events : 2023/05/10

Contents :

1.Name and nature of the underlying assets (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g., dividend yield, etc.):Common shares of D-Link (Europe)Ltd.

2.Date of occurrence of the event:2023/05/10~2023/05/10

3.Amount, unit price, and total monetary amount of the transaction:

Volume: 32,497,455 shares (Common shares)

Unit price: GBP 1 per share

Total monetary amount of the transaction: GBP 32,497,455

4.Trading counterparty and its relationship with the Company (if the trading counterparty is a natural person and furthermore is not a related party of the Company, the name of the trading counterparty is not required to be disclosed):

Counterparty: D-Link Holding Company Ltd.

Relationship: D-Link Holding Company Ltd. is subsidiary of D-Link Corporation.

5. Where the trading counterparty is a related party, announcement shall also be made of the reason for choosing the related party as trading counterparty and the identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer:

(1) The reasons for choosing the related party as trading counterparty: To optimize and streamline the holding structure, the Company acquired 100% ordinary shares of D-Link (Europe) Ltd. held by D-Link Holding Company Ltd.

(2) The identity of the previous owner, its relationship with the Company and the trading counterparty, and the previous date and monetary amount of transfer : N/A

6. Where an owner of the underlying assets within the past five years has been a related party of the Company, the announcement shall also include the date and price of acquisition and disposal by the related party, and its

relationship with the Company at the time of the transaction:N/A

7.Matters related to the current disposal of creditors' rights (including types of collaterals of the disposed creditor' s rights; if creditor's rights over a related party, announcement shall be made of the name of the related party and the book amount of the creditor's rights, currently being disposed of, over such related party):N/A

8.Profit or loss from the disposal (not applicable in cases of acquisition of securities) (those with deferral should provide a table explaining recognition):N/A

9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important terms and conditions:In accordance with the contract, there are no restrictive covenants in the contract.

10.The manner of deciding on this transaction (such as invitation to tender, price comparison, or price negotiation), the reference basis for the decision on price, and the decision-making unit:

Decision making unit: Board of Directors.

Decision-making process and pricing: CPA issued a reasonable opinion.

11.Net worth per share of the Company's underlying securities acquired or

disposed of:TWD 32.94

12.Cumulative no.of shares held (including the current transaction), their monetary amount, shareholding percentage, and status of any restriction of rights (e.g., pledges), as of the present moment:

Cumulative no. of shares held : 32,497,455 common shares.

Monetary amount : GBP 32,497,455

Shareholding percentage : 100%

Restriction of rights: None

13.Current ratio of securities investment (including the current trade, as listed in article 3 of Regulations Governing the Acquisition and Disposal of Assets by Public Companies) to the total assets and equity attributable to owners of the parent as shown in the most recent financial statement and working capital as shown in the most recent financial statement as of the present:

Ratio to total assets: 60.60%

Ratio to shareholders' equity of the parent company: 91.32%

Working capital: TWD 107,543 thousands

14.Broker and broker's fee:N/A

15.Concrete purpose or use of the acquisition or disposal:

To optimize and streamline the holding structure.

16.Any dissenting opinions of directors to the present transaction:None

17.Whether the counterparty of the current transaction is
a related party:Yes

18.Date of the board of directors resolution:2023/05/10

19.Date of ratification by supervisors or approval by
the Audit Committee:2023/05/10

20.Whether the CPA issued an unreasonable opinion regarding the current
transaction:NO

21.Name of the CPA firm:BDO Taiwan

22.Name of the CPA:SU-CHEN CHANG

23.Practice certificate number of the CPA:

(86) Taiwan-Finance-Securities (6) No. 74537

24.Whether the transaction involved in change of business model:No

25.Details on change of business model:N/A

26.Details on transactions with the counterparty for the past year and the
expected coming year:N/A

27.Source of funds:N/A

28.Any other matters that need to be specified:

(1)The total transaction amount is GBP 32,497,455,
which is equivalent to TWD 1,259,343,448 based on the
closing exchange rate of 5/9 GBP to TWD.

(2)The net worth per share of D-Link (Europe)Ltd.'s underlying securities is
GBP 0.85, which is equivalent to TWD 32.94 per share based on the
closing exchange rate of 5/9 GBP to TWD.

(3)D-Link Holding Company Ltd. disposed of all of its shares in
D-Link (Europe) Ltd. and reduced its capital by the same amount in cash.